



Your Partner with Vision for the Future



Jewell & Associates is a Deltek Premier Partner who can help you take your project based professional services firm to a new level of profitability and marketing success!

J&A was founded in 1990 by June R. Jewell, CPA who has over 20 years experience helping organizations to improve their business processes and automate their management reporting processes.

June and her experienced team can help you gain the following Return on your Investment from your Deltek CRM, Finance and Project Planning products:

- Reduce time spent on redundant data entry and inability to access client and project information using real time integration of the entire project life cycle
- Gain a competitive edge by automating the opportunity pipeline tracking, business development, contact and client information tracking and calendar function
- Win more project awards by producing graphical and highly targeted proposals that win more jobs, and manages pertinent employee and project past performance information to support your proposals
- Increase project profitability by providing real time project information to project managers
- Improve collaboration among project managers, marketing and accounting in the estimating, budgeting and management of projects
- Reduce the training cost and learning curve lead time for new managers and employees using the dashboard - a customizable user interface which streamlines access to pertinent information
- Manage client reporting and billing requirements with a flexible work breakdown structure
- Streamline the accounting process with multi-company integration which allows inter-company billing by employees and automatic company balance sheet balancing
- Improve processes by implementing alerts and workflow to make the integration of the system with your marketing departments, accounting, project managers and executives more seamless
- Produce revenue forecasts and resource availability reports to assist with long term planning, hiring and growth strategy and
- Eliminate the need for custom reports and spreadsheets using the powerful reporting tool with ability to sort, add columns, change formatting, create search criteria

Contact Jewell & Associates to learn more about achieving a greater Return on Investment for you business management software at 703-759-0704.

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As a Deltek Premier Partner, Jewell & Associates provides and supports Deltek solutions for:

Architects, Engineers, Government Contractors, Environmental Consultants, Management Consultants, IT Services, Marketing and PR firms and Ad agencies

Features of Deltek Vision

Deltek Vision is a single application with modules you can choose to “Turn-on”

- Resource and Project Management
- Financial and Project Accounting
- Client Relationship Management
- Proposal Automation
- Document Management
- Time and Expense Management
- Billing
- Payroll
- Purchasing, including Inventory

Benefits of Deltek Vision Small Business

A System that Grows with You

- Fast Implementation
- Low Total Cost of Ownership
- Win More Business
- Automated System Set Up
- Information Anywhere, Anytime
- Streamline Business Process
- Streamline Operations

Features of GovWin

Specifically designed to help federal contractors better compete, win and retain government contracts

- Client and Contract Management
- Configurable Design Tool
- Flexible Reporting Tools
- Document Management
- Centralized Knowledge Repository
- Integrates with Microsoft Office
- Built-in Workflow
- Lead Generation
- Rapid Implementation

Making the Move from Deltek FMS to Deltek Vision

Differences between Deltek FMS and Deltek Vision

Functionality found in both FMS and Vision

- Financial and Project Accounting
- Time and Expense Tracking
- Project Planning
- Resource Management
- Billing
- Accounts Payable
- Payroll
- Purchasing

Additional functionality offered only by Vision

- Client Relationship Management
- Automated Proposal Generation
- Document Management
- Multi-company Support
- Multi-currency Support